**Qualified Lead Intake Summary** · Sample case

SOCIAL MEDIA ADDICTION CLAIM · CASE SMA-TORT-2026-00000001

# Jordan T. Sample

Submitted July 15, 2026 at 02:22 PM UTC  Filed by legal representative (parent of minor child)  NY

✓ Qualified Lead

| CASE NUMBER | INJURED PARTY | CLASSIFICATION |
|---|---|---|
| SMA-TORT-2026-00000001 | Jordan T. Sample | Tier 1, Tier 2, Tier 3 |
| **FILING TYPE** | **FIRST CONTACT** | **DIAGNOSIS** |
| Someone Else | Online intake form | Anxiety; depression |

**6 yr 4 mo**
Duration of social media use (Mar 2020–Jul 2026)

**11**
Age when use began (Mar 2020)

**3**
Record types on file (platform data and screen-time, mental-health, school)

**6**
ID document checks passed

## Lead Qualification Summary

| SUBMISSION DATE | INJURED PARTY |
|---|---|
| July 15, 2026 at 02:22 PM UTC | Jordan T. Sample |
| **CLASSIFICATION** | **FILING TYPE** |
| Tier 1, Tier 2, Tier 3 | Someone Else |
| **FIRST CONTACT** | **DIAGNOSIS** |
| Online intake form | Anxiety disorder; depression (sample) |

### ELIGIBILITY AT A GLANCE

- ✓ Injured party has no attorney
- ✓ Diagnosis documented by provider
- ✓ Documented platform use
- ✓ Legal representative verified (parent)
- ✓ TrustedForm verified
- ✓ No prior social media claim filed

## Party & Contact Information

This intake package summarizes a qualified lead based on verification of critical eligibility criteria. All fields marked with ✓ indicate successful validation.

### LEGAL REPRESENTATIVE

| FULL NAME | RELATIONSHIP TO INJURED PARTY |
|---|---|
| Taylor A. Sample ✓ | Parent |
| **PHONE** | **EMAIL** |
| +1 (555) 555-0101 WIRELESS ✓ | taylor.sample@example.com ✓ |
| **DATE OF DATE OF BIRTH** | |
| [redacted] WITHHELD | |
| **ADDRESS** | |
| 742 Evergreen Terrace, Springfield, NY 99999 ✓ | |
| **REASON FOR REPRESENTATION** | |
| Parent of minor child | |

### ALTERNATE CONTACT

| PHONE |
|---|
| +1 (555) 555-0102 LANDLINE ✓ |
| **EMAIL** |
| sample.home@example.com ✓ |

### INJURED PARTY

| FULL NAME | CURRENT AGE |
|---|---|
| Jordan T. Sample | 17 |
| **PHONE** | **DATE OF BIRTH** |
| +1 (555) 555-0103 WIRELESS ✓ | [redacted] WITHHELD |
| **PLATFORM USERNAME** | **CURRENTLY HAS ATTORNEY** |
| @sample_user_01 | No |
| **ADDRESS** | |
| 742 Evergreen Terrace, Springfield, NY 99999 ✓ | |

### RELATIVES & AFFILIATES · 4 RECORDS

| NAME | RELATION | AGE | LOCATION | PHONE | EMAIL | SCORE* |
|---|---|---|---|---|---|---|
| Taylor A. Sample | Mother | 39 | Springfield, NY | (555) 555-0101 | taylor.sample@example.com | 892 |
| Morgan B. Sample | Father | 41 | Springfield, NY | (555) 555-0104 | morgan.sample@example.com | 864 |

| | | | | | | |
|---|---|---|---|---|---|---|
| Riley C. Sample | Sibling | 20 | Springfield, NY | (555) 555-0105 | riley.sample@example.com | 813 |
| Pat D. Example | Grandparent | 67 | Shelbyville, NY | (555) 555-0106 | -- | 755 |

*Relationship match confidence (0–1000 scale)

### ADDRESS HISTORY · 3 RECORDS

| ADDRESS | CITY | STATE | DATE RANGE |
|---|---|---|---|
| 742 Evergreen Terrace | Springfield | NY | March 2019 – July 2026 |
| 15 Sample Ave Apt 2 | Springfield | NY | August 2015 – February 2019 |
| 300 Example Rd | Shelbyville | NY | January 2012 – July 2015 |

### ASSOCIATED PHONE NUMBERS · 3 RECORDS

| PHONE NUMBER | TYPE | CONNECTED | CARRIER | DATE RANGE |
|---|---|---|---|---|
| (555) 555-0101 | Wireless | Yes | Example Wireless | May 2018 – July 2026 |
| (555) 555-0102 | Landline | Yes | Example Telecom | February 2016 – June 2026 |
| (555) 555-0104 | Wireless | No | Example Mobile | September 2013 – April 2018 |

### ASSOCIATED EMAIL ADDRESSES · 3 RECORDS

| EMAIL ADDRESS | TYPE |
|---|---|
| taylor.sample@example.com | Personal |
| sample.home@example.com | Personal |
| t.sample@example.com | Personal |

## Case Criteria

### ELIGIBILITY DETAILS

**PLATFORMS USED**
Social media platform A (sample) | Social media platform B (sample)

| | |
|---|---|
| **PLATFORM USERNAME**<br>@sample_user_01 ✓ | **ACCOUNT CREATED**<br>March 2020 (sample) |
| **AGE WHEN USE BEGAN**<br>11 (sample) ✓ | **USED BEFORE AGE 18**<br>Yes ✓ |
| **DURATION OF USE**<br>6 years, 4 months (claimant-reported; ongoing) | **DAILY USAGE**<br>About 5 hours per day (sample) |
| **LATE-NIGHT USE**<br>Most school nights (sample) | **SCREEN-TIME RECORDS**<br>Available (parent-provided) |

**HARMS REPORTED**
Anxiety (sample) | Depression (sample) | Sleep disturbance (sample) | Declining grades (sample)

**DIAGNOSIS**
Anxiety disorder; depression (sample) ✓

| | |
|---|---|
| **DIAGNOSED BY LICENSED PROVIDER**<br>Yes ✓ | **DATE OF DIAGNOSIS**<br>March 2024 (sample) |
| **AGE AT DIAGNOSIS**<br>15 | |

**TREATMENT**
Outpatient therapy (sample) | Psychiatric care (sample)

**STATE**
NY

**CURRENTLY HAS ATTORNEY**
No

**PRIOR SOCIAL MEDIA CLAIM FILED**
None

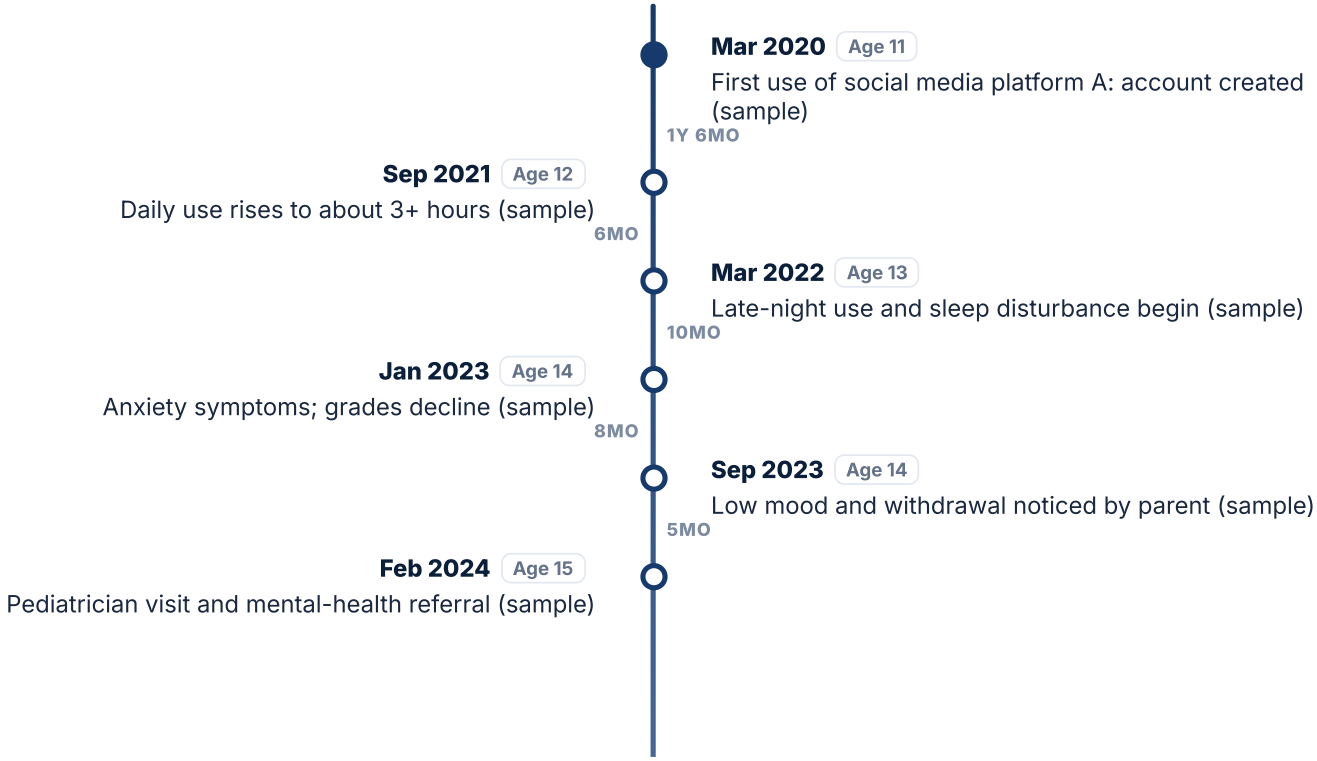
## PLATFORM USE HISTORY

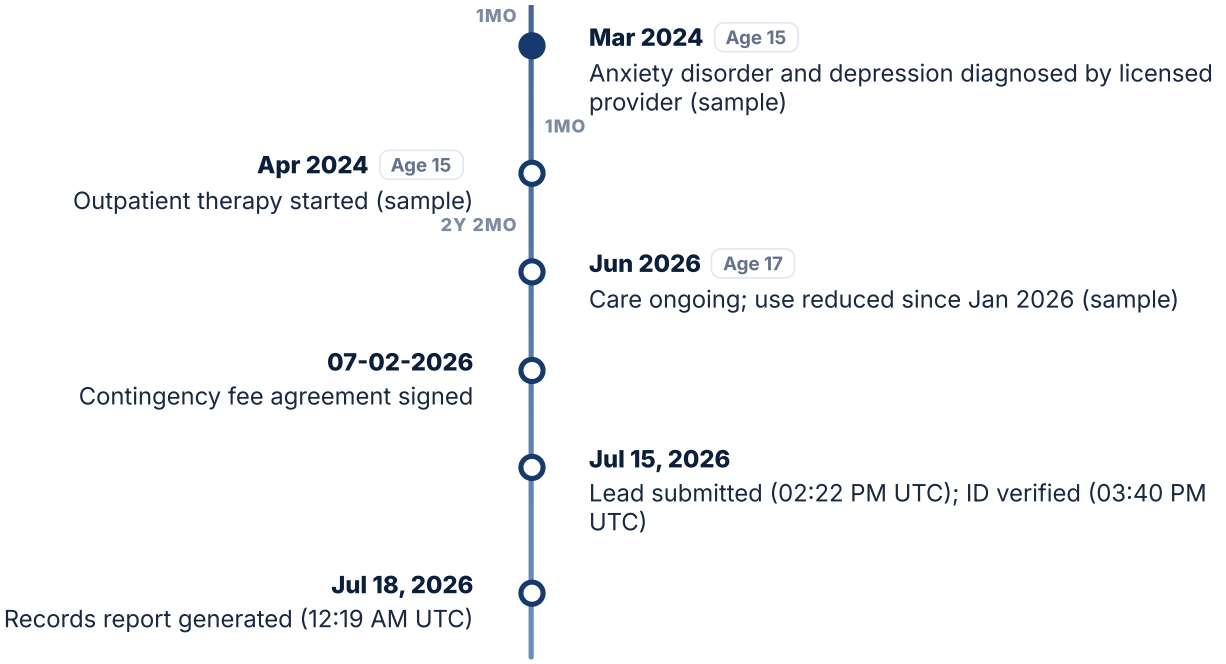
| | |
|---|---|
| PRIMARY PLATFORM<br>Social media platform A (sample) | SECONDARY PLATFORM<br>Social media platform B (sample) |
| FIRST USE DATE<br>March 2020 (sample) | MOST RECENT USE<br>Ongoing, reduced since January 2026 (sample) |
| TIME OF USE<br>6 years, 4 months (claimant-reported) | DAILY USAGE<br>About 5 hours per day (sample) |
| USAGE PATTERN<br>Evenings and late-night scrolling (sample) | ACCOUNT HOLDER<br>Jordan T. Sample (minor) |

## REPORTING & EVIDENCE

| | |
|---|---|
| PLATFORM ACCOUNT DATA DATE RANGE<br>March 2020 – June 2026 | SCREEN-TIME RECORDS DATE RANGE<br>January 2023 – June 2026 |
| MENTAL-HEALTH RECORDS DATE RANGE<br>February 2024 – June 2026 | SCHOOL RECORDS DATE RANGE<br>September 2022 – June 2026 |
| INTAKE REFERENCE<br>SMA-INTAKE-00000000 | |
| EVIDENCE AVAILABLE<br>Platform Account Data / Screen-Time Records, Medical / Mental-Health Records, School Records | |

## Case Timeline






Interval labels show time between events. Ages are the injured party's age at each event.

## Platform Use History

| PRIMARY PLATFORM | SECONDARY PLATFORM |
|---|---|
| Social media platform A (sample) | Social media platform B (sample) |
| **RECORDS SOURCE** | **USE STATUS** |
| Platform account data + screen-time, mental-health & school records | Ongoing, reduced since Jan 2026 (sample) |

From the records report (sample text): “Platform use entries were identified from information provided by the claimant and are not independently verified except where an account data or screen-time record was matched.”

### PLATFORM USE RECORDS · 3 SOURCES

| SOURCE | PROVIDER | DATES | LOCATION | RECORD TYPE | RECORD MATCHED |
|---|---|---|---|---|---|
| Social media platform A (sample) | Account data export | Mar 2020 – Jun 2026 | Online | Account data / activity log | Yes |
| Device screen-time summary (sample) | Parent-provided | Jan 2023 – Jun 2026 | Springfield, NY | Screen-time records | Yes |
| Social media platform B (sample) | Account data export | Oct 2020 – Jun 2026 | Online | Account data / activity log | Yes |

### PRIMARY PLATFORM USE PROFILE

| | |
|---|---|
| PLATFORM<br>Social media platform A (sample) | USERNAME<br>@sample_user_01 |
| ACCOUNT CREATED<br>March 2020 | AGE AT ACCOUNT CREATION<br>11 |
| AVERAGE DAILY SCREEN TIME<br>About 5 hours (sample, derived estimate) | LATE-NIGHT SESSIONS<br>Most school nights (sample) |
| RECORD STATUS<br>[PARTIALLY MATCHED] | |

### CORROBORATION

**Moderate · record match: platform account data (March 2020 – June 2026) and device screen-time summaries (January 2023 – June 2026) support the claimant's platform use entries. Use before January 2023 is claimant-reported and not independently verified by screen-time records. The mental-health records match the diagnosis entry.**

| | |
|---|---|
| THIRD-PARTY STATEMENTS<br>None identified | RECORD TYPES MATCHED<br>3: platform account data, screen-time records, mental-health records (sample) |
| PRIOR SOCIAL MEDIA CLAIMS<br>0 found | |

From the records report (sample text): platform use and medical entries are drawn from claimant-provided information and records and are not, by themselves, a determination of causation.

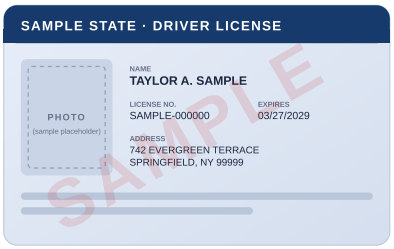
## Background Verification Report

This report consolidates identity verification, criminal background, and fraud detection data from multiple verification providers. It covers the legal representative.

### SECTION 1 · IDENTITY VERIFICATION: BROWSER INFORMATION

| | |
|---|---|
| IP ADDRESS<br>203.0.113.25 ✓ | BROWSER<br>Mobile Safari 17.5 ✓ |
| OPERATING SYSTEM<br>iOS 17.5 ✓ | LOCATION<br>Springfield, United States ✓ |

## DOCUMENT DETAILS




Driver's License (parent) · SAMPLE mockup

| | |
|---|---|
| VERIFICATION TIME<br>July 15, 2026 at 03:40 PM UTC ✓ | DOCUMENT TYPE<br>Driver's License ✓ |
| NAME ON DOCUMENT<br>Taylor A. Sample ✓ | DOCUMENT NUMBER<br>SAMPLE-000000 ✓ |
| DATE OF BIRTH<br>Withheld ✓ | EXPIRY DATE<br>March 27, 2029 ✓ |

## DOCUMENT VERIFICATION CHECKS

- ✓ Document Originality
- ✓ Visual Integrity
- ✓ Document Expiration
- ✓ Document Type Consistency
- ✓ Document Issuing Country
- ✓ Document Sides Consistency

## SECTION 2 · CRIMINAL BACKGROUND CHECK

✓ No criminal records found.

## SECTION 3 · FRAUD DETECTION

| | |
|---|---|
| PHONE NUMBER<br>+1 (555) 555-0101 WIRELESS ✓ | VALID<br>Yes ✓ |
| ACTIVE<br>Yes ✓ | PREPAID<br>No ✓ |
| ASSOCIATED NAME<br>Taylor A. Sample | |
| EMAIL<br>taylor.sample@example.com ✓ | VALID<br>Yes ✓ |
| DISPOSABLE<br>No ✓ | RECENT FRAUD FLAG<br>No ✓ |

## CONSENT & COMPLIANCE

| | |
|---|---|
| TRUSTEDFORM<br>Verified ✓ | PHONE CHECK<br>Pass ✓ |
| SUPPRESSION CHECK<br>Pass ✓ | CERTIFICATE ID<br>`sample-0000-0000-0000-000000000000` |

# Physician Verification Report

This report verifies treating psychiatrist and pediatrician credentials. Fields marked with ✓ indicate verified data.

## TREATING PSYCHIATRIST

| PROVIDER NAME | NPI NUMBER |
|---|---|
| ALEX EXAMPLE, MD | 1234567890 (sample) |

SPECIALTY
Psychiatry & Neurology, Child & Adolescent Psychiatry

## BASIC INFORMATION

| FIRST NAME | LAST NAME |
|---|---|
| ALEX ✓ | EXAMPLE ✓ |
| CREDENTIAL | NPI NUMBER |
| MD ✓ | 1234567890 (sample) ✓ |

ENUMERATION DATE
01/01/2010 ✓

LAST UPDATED
01/01/2020 ✓

## PRACTICE INFORMATION

PRACTICE
SAMPLE BEHAVIORAL HEALTH CLINIC ✓

PRACTICE ADDRESS
100 SAMPLE MEDICAL PLAZA, SUITE 1 ✓

| CITY | STATE / POSTAL CODE |
|---|---|
| SPRINGFIELD ✓ | NY 99999 ✓ |

PHONE / FAX
(555) 555-0110 / (555) 555-0111 ✓

## TAXONOMY CLASSIFICATION

PRIMARY SPECIALTY
Child & Adolescent Psychiatry PRIMARY ✓

| TAXONOMY CODE | LICENSE |
|---|---|
| 2084P0804X ✓ | SAMPLE-0000 · NY ✓ |

ADDITIONAL SPECIALTY
Psychiatry & Neurology, Psychiatry (2084P0800X) ✓

### TREATING PEDIATRICIAN

| PROVIDER NAME | NPI NUMBER |
|---|---|
| JAMIE EXAMPLE, MD | 1098765432 (sample) ✓ |
| **SPECIALTY** | **TAXONOMY CODE** |
| Pediatrics ✓ | 208000000X ✓ |
| **PRACTICE** | |
| SAMPLE PEDIATRICS GROUP ✓ | |
| **PHONE / FAX** | |
| (555) 555-0120 / (555) 555-0121 ✓ | |
| **LICENSE** | |
| SAMPLE-0001 · NY ✓ | |
| **ENUMERATION DATE** | |
| 01/01/2012 ✓ | |

## Agreements & Authorizations

### ATTORNEY CONTINGENCY FEE AGREEMENT

| INJURIES SUFFERED FROM | CONTINGENT FEE |
|---|---|
| Social media addiction and related harm (sample) | 40% of the gross settlement or recovery |
| **FEE SHARING** | **GOVERNING LAW** |
| Litigating Firm 50.00% · Referral Firm 50.00% | State of New York |
| **KEY TERMS** | |
| Free case evaluation · No fees or expenses unless recovery · Client may accept or reject settlement offers | |
| **DISPUTE RESOLUTION** | **DATE SIGNED** |
| Mediation, then binding individual arbitration (AAA) | 07-02-2026 |

Parties and signatures are omitted in this sample.

### HIPAA & HITECH PATIENT AUTHORIZATION

| PURPOSE OF DISCLOSURE | |
|---|---|
| Investigation, intake, claims evaluation, medical record retrieval, litigation support, and related lawful purposes associated with my legal claim. | |
| **INFORMATION AUTHORIZED** | **EXPIRATION** |
| Entire medical record | One (1) year from date of signature |
| **PSYCHOTHERAPY NOTES** | **RELATIONSHIP TO PATIENT** |
| Excluded (45 C.F.R. §164.501) | Parent |
| **PATIENT DETAILS, RECIPIENTS, SIGNATURES** | |
| Omitted in this sample | |

### E-SIGNATURE CERTIFICATE OF COMPLETION

| SUBJECT | STATUS |
|---|---|
| HIPAA Patient Authorization | Completed |
| **SIGNATURES** | **SIGNED** |
| 1 | 07-02-2026 |

## Records Report · Platform Activity & Mental-Health Records Analysis

Report generated July 18, 2026 at 12:19 AM UTC by Automated System · Case identifier 000000000001 · Document control `00000000-0000-4000-8000-000000000001`

### SUBJECT PROFILE

| CLAIMANT | PLATFORM USERNAME |
|---|---|
| Jordan T. Sample (minor) | @sample_user_01 |
| **RECORD IDENTIFIER** | **ACCOUNT CREATION DATE** |
| SAMPLE-000000 | March 2020 |
| **EARLIEST RECORD** | **LATEST RECORD** |
| March 2020 | June 2026 |
| **PLATFORM ACCOUNT AGE** | **ESTIMATED AVERAGE DAILY SCREEN TIME** |
| 6.3 years | About 5 hours (sample, derived estimate) |

**DOCUMENTED PLATFORM USE SPAN**
6.3 years (account data); 3.5 years matched to screen-time records

**RECORDS REVIEWED**
Platform account data, screen-time records, mental-health records, school records

**REPORT STATUS**
[COMPLETE]

From the report: screen-time figures are derived estimates and do not represent determinations of actual usage or of causation.

### RECORDS ANALYSIS: PLATFORM ACTIVITY VS MENTAL-HEALTH & SCHOOL RECORDS

| METRIC | PLATFORM & SCREEN-TIME RECORDS | MENTAL-HEALTH & SCHOOL RECORDS |
|---|---|---|
| Accounts / providers listed | 2 | 2 |
| Facilities / schools listed | 0 | 2 |
| Record types | 2 | 2 |
| Records matched | 4 | 5 |
| Third-party statements | 0 | 0 |
| Prior claims found | 0 | 0 |

| RECORDS IDENTIFIED | APPENDICES |
|---|---|
| Platform & screen-time: account data exports (2 platforms), device screen-time summaries · Mental-health & school: clinic and pediatric records, school attendance and grade records | Platform account index, screen-time summary reference, treatment records reference, school records reference |

Third-party names are not displayed.

### DATA INTEGRITY

| STATUS | HASH ALGORITHM |
|---|---|
| ✓ CRYPTOGRAPHICALLY VERIFIED | SHA-256 |

**SEARCH**
username · @sample_user_01

**SNAPSHOT HASH**
`0123456789abcdef0123456789abcdef0123456789abcdef0123456789abcdef (sample)`

**RECORDS INDEX HASH**
`fedcba9876543210fedcba9876543210fedcba9876543210fedcba9876543210 (sample)`

### CHAIN OF CUSTODY

| EVENT | ACTOR | TIMESTAMP (UTC) |
|---|---|---|
| report_generated | sample-report-generator | July 18, 2026 at 12:19:33 AM UTC |

### LEGAL NOTICE

This report represents a timestamped compilation of claimant-provided information, platform account data and records at the time of generation. The contents of this document are provided for reference and review by counsel, and should be handled in accordance with applicable rules of evidence, data retention policies, and chain-of-custody requirements. The integrity of this document is cryptographically verified as documented above. This report does not assess causation or liability, and no conclusions, findings of fact, or medical or legal determinations are made herein.

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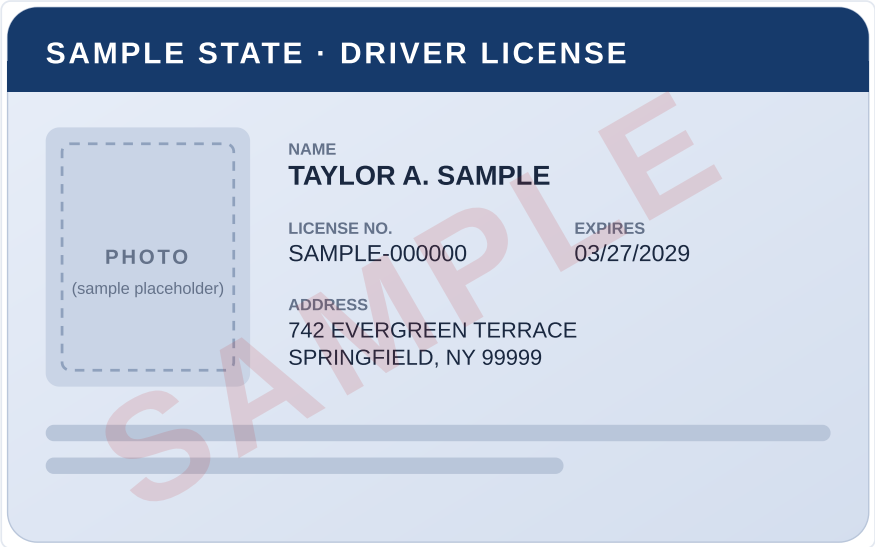
# Documents




Driver's License (parent) · SAMPLE mockup with fictional data

## Attorney Contingency Fee Agreement

Sample retainer · Case SMA-TORT-2026-00000001

SAMPLE · FICTIONAL DATA

| | |
|---|---|
| Client | Taylor A. Sample (parent of minor claimant) |
| Injuries suffered from | Social media addiction and related harm (sample) |
| Contingent fee | 40% of gross settlement or recovery |
| Fee sharing | Litigating 50.00% · Referral 50.00% |
| Governing law | State of New York |
| Date signed | 07-02-2026 |

Client signature (sample)

Date: 07-02-2026

SAMPLE

Attorney Contingency Fee Agreement · SAMPLE mockup

## HIPAA & HITECH Patient Authorization

Sample authorization · Including sensitive information

SAMPLE · FICTIONAL DATA

| | |
|---|---|
| Patient | Jordan T. Sample (minor) |
| Relationship to patient | Parent (signs for minor) |
| Information authorized | Entire medical record |
| Psychotherapy notes | Excluded |
| Expiration | One (1) year from signature |

Signature of parent / legal representative (sample)

SAMPLE

HIPAA & HITECH Patient Authorization · SAMPLE mockup

## Documents (continued)

# Records Report · Platform Activity Analysis

Sample report · Confidential, for legal use only

SAMPLE · FICTIONAL DATA

| | |
|---|---|
| **Case identifier** | 000000000001 |
| **Report generated** | July 18, 2026 at 12:19 AM UTC |
| **Claimant** | Jordan T. Sample |
| **Primary treating facility** | Sample Behavioral Health Clinic |
| **Integrity** | SHA-256 (sample hashes) |

| 3 | 2 | 2 | 9 |
|---|---|---|---|
| Record types | Providers | Accounts | Records matched |

SAMPLE



Records Report · Platform Activity Analysis · SAMPLE mockup

Qualified Lead Intake Summary · Case SMA-TORT-2026-00000001 · Sample data for demonstration only. All names, contacts, IDs and documents are fictional.