Qualified Lead Intake Summary · Sample case

OZEMPIC (GLP-1) CLAIM · CASE GLP1-TORT-2026-00000001

Jordan T. Sample

Qualified Lead

Submitted July 15, 2026 at 02:22 PM UTC · Filed by claimant (self) · NY

CASE NUMBER	INJURED PARTY	CLASSIFICATION
GLP1-TORT-2026-00000001	Jordan T. Sample	Tier 1, Tier 2, Tier 3
FILING TYPE	**FIRST CONTACT**	**DIAGNOSIS**
Self	Online intake form	Gastroparesis (sample)

1 yr 11 mo
Duration of Ozempic use (Mar 2022–Feb 2024)

49
Age at diagnosis (January 2024)

4
Record types on file (pharmacy, prescription history, medical, diagnostic test)

6
ID document checks passed

Lead Qualification Summary

SUBMISSION DATE	INJURED PARTY
July 15, 2026 at 02:22 PM UTC	Jordan T. Sample
CLASSIFICATION	**FILING TYPE**
Tier 1, Tier 2, Tier 3	Self
FIRST CONTACT	**DIAGNOSIS**
Online intake form	Gastroparesis (sample)

ELIGIBILITY AT A GLANCE

- ✓ Injured party has no attorney
- ✓ Diagnosis confirmed by physician
- ✓ Documented Ozempic use
- ✓ Claimant verified
- ✓ TrustedForm verified
- ✓ No prior GLP-1 claim filed

Party & Contact Information

This intake package summarizes a qualified lead based on verification of critical eligibility criteria. All fields marked with ✓ indicate successful validation.

INJURED PARTY (FILING FOR SELF)

FULL NAME Jordan T. Sample ✓	CURRENT AGE 52
PHONE +1 (555) 555-0103 WIRELESS ✓	EMAIL jordan.sample@example.com ✓
DATE OF BIRTH [redacted] WITHHELD	PREFERRED LANGUAGE English
CURRENTLY HAS ATTORNEY No	RELATIONSHIP TO CLAIM Self (claimant filed for self)
ADDRESS 742 Evergreen Terrace, Springfield, NY 99999 ✓	
PREFERRED CONTACT METHOD Phone call, then email	

ALTERNATE CONTACT

PHONE +1 (555) 555-0102 LANDLINE ✓	
EMAIL sample.home@example.com ✓	

RELATIVES & AFFILIATES · 4 RECORDS

NAME	RELATION	AGE	LOCATION	PHONE	EMAIL	SCORE*
Casey Sample	Spouse	54	Springfield, NY	(555) 555-0101	casey.sample@example.com	892
Morgan B. Sample	Adult child	26	Springfield, NY	(555) 555-0104	morgan.sample@example.com	864
Avery C. Sample	Adult child	23	Shelbyville, NY	(555) 555-0105	avery.sample@example.com	813
Pat D. Example	Sibling	55	Shelbyville, NY	(555) 555-0106	--	755

*Relationship match confidence (0–1000 scale)

ADDRESS HISTORY · 3 RECORDS

ADDRESS	CITY	STATE	DATE RANGE

742 Evergreen Terrace	Springfield	NY	March 2009 – July 2026
15 Sample Ave Apt 2	Springfield	NY	August 1998 – February 2009
300 Example Rd	Shelbyville	NY	June 1992 – July 1998

ASSOCIATED PHONE NUMBERS · 3 RECORDS

PHONE NUMBER	TYPE	CONNECTED	CARRIER	DATE RANGE
(555) 555-0103	Wireless	Yes	Example Wireless	May 2012 – July 2026
(555) 555-0102	Landline	Yes	Example Telecom	February 2009 – June 2026
(555) 555-0104	Wireless	No	Example Mobile	September 2013 – April 2018

ASSOCIATED EMAIL ADDRESSES · 3 RECORDS

EMAIL ADDRESS	TYPE
jordan.sample@example.com	Personal
sample.home@example.com	Personal
j.sample@example.com	Personal

Case Criteria

ELIGIBILITY DETAILS

DRUG Ozempic (semaglutide), as prescribed (sample) ✓	PRESCRIBED FOR Type 2 diabetes (sample)
INJURY / DIAGNOSIS Gastroparesis (sample) ✓	DATE OF DIAGNOSIS January 2024 (sample)
DIAGNOSTIC TEST Gastric emptying study (scintigraphy), delayed emptying (sample) ✓	
DIAGNOSIS CONFIRMED BY PHYSICIAN Yes ✓	DURATION OF USE 1 year, 11 months (sample) ✓
DOSE 0.25 mg weekly, titrated to 1 mg weekly (sample)	START DATE March 2022 (sample)
STOP DATE February 2024 (sample)	AGE AT DIAGNOSIS 49
STATE NY	CURRENTLY HAS ATTORNEY No
PRIOR GLP-1 CLAIM FILED None	HOSPITALIZED Yes, 4 days (sample)
TREATMENT / HOSPITALIZATION ER visit · Hospitalization · Dietary changes · Prokinetic medication	

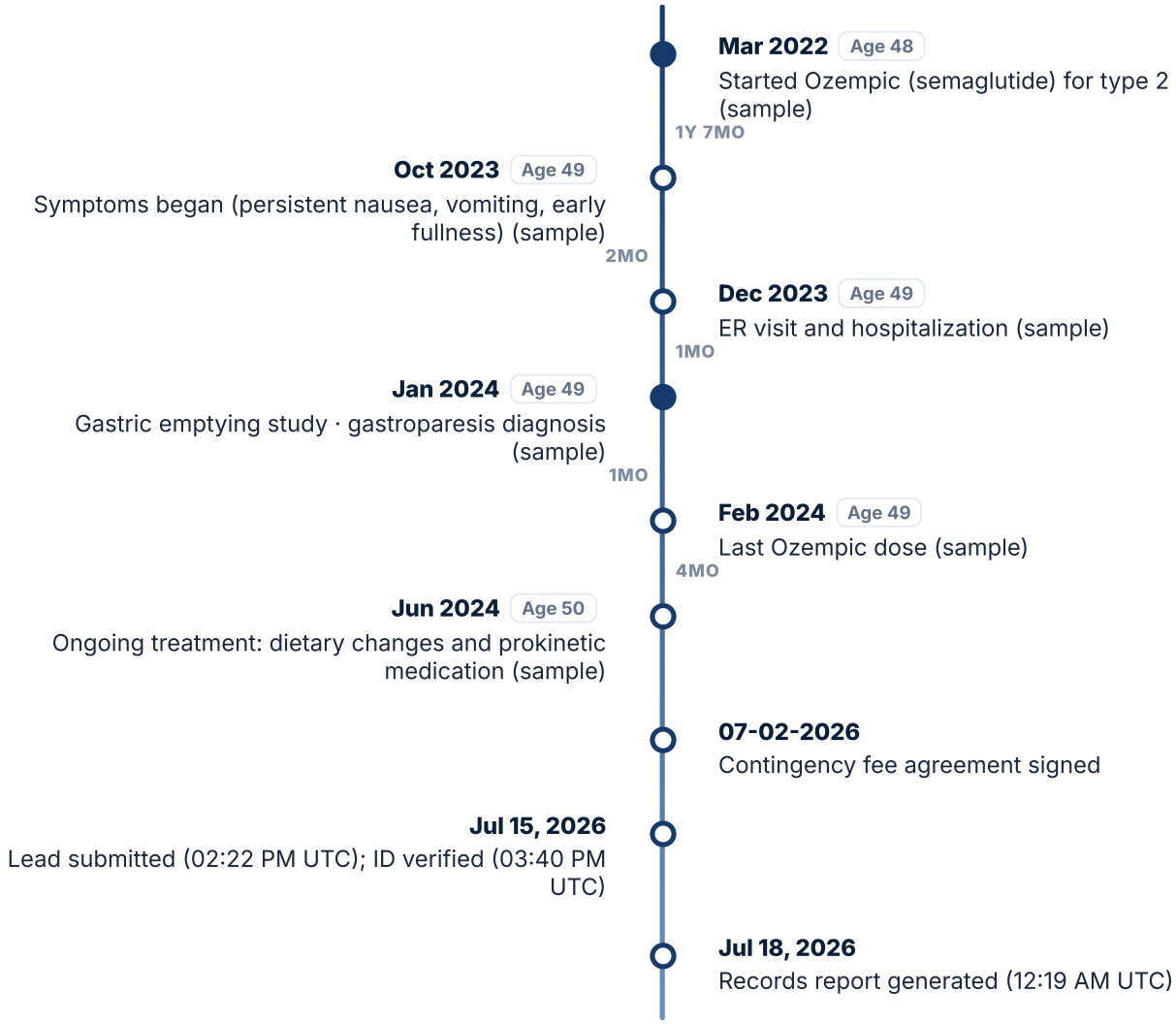
MEDICATION USE HISTORY

DRUG Ozempic (semaglutide), as prescribed (sample)	PRESCRIPTION / LOT SAMPLE-RX-0000 (placeholder)
START DATE March 2022 (sample)	STOP DATE February 2024 (sample)
DURATION OF USE 1 year, 11 months	DOSING 0.25 mg weekly, titrated to 1 mg weekly (sample)
PRESCRIBED FOR Type 2 diabetes (sample)	DISPENSING PHARMACY Sample Community Pharmacy (sample)

REPORTING & EVIDENCE

PHARMACY RECORDS DATE RANGE March 2022 – February 2024	PRESCRIPTION HISTORY DATE RANGE March 2022 – February 2024
GASTRIC EMPTYING STUDY DATE January 2024	INTAKE REFERENCE GLP1-INTAKE-00000000
EVIDENCE AVAILABLE Pharmacy Records, Prescription History, Medical Records, Diagnostic Test Results	

Case Timeline



Interval labels show time between events. Ages are the injured party's age at each event.

Medication Use History

DISPENSING PHARMACY Sample Community Pharmacy (sample)	DRUG Ozempic (semaglutide), as prescribed (sample)
RECORDS SOURCE Pharmacy dispensing records + prescription history	USE STATUS Last dose February 2024 (sample)

From the records report (sample text): “Medication entries were identified from information provided by the claimant and are not independently verified except where a pharmacy, prescription or medical record was matched.”

PRESCRIPTION & PHARMACY RECORDS · 3 SOURCES

SOURCE	PROVIDER	DATES	LOCATION	RECORD TYPE	RECORD MATCHED
Sample Community Pharmacy	Pharmacy dispensing records	Mar 2022 – Feb 2024	Springfield, NY	Pharmacy records	Yes
Sample Family Practice	Jamie Example, MD (prescriber)	Mar 2022 – Feb 2024	Springfield, NY	Prescription history	Yes
Sample Regional Medical Center	Alex Example, MD	Jan 2024	Springfield, NY	Gastric emptying study report	Yes

PRIMARY MEDICATION PROFILE

DRUG Ozempic (semaglutide), as prescribed (sample)	PRESCRIBED FOR Type 2 diabetes (sample)
START March 2022	STOP February 2024
DURATION OF USE 1 year, 11 months	DOSE 0.25 mg weekly, titrated to 1 mg weekly (sample)
RECORD STATUS [MATCHED]	

CORROBORATION

✓ **Moderate · record match: the claimant's medication entries appear in pharmacy dispensing records and prescription history (March 2022 – February 2024). The gastric emptying study report matches the diagnosis entry.**

THIRD-PARTY STATEMENTS None identified	RECORD TYPES MATCHED 4: pharmacy records, prescription history, medical records, diagnostic test results (sample)
PRIOR GLP-1 CLAIMS 0 found	

From the records report (sample text): medication and medical entries are drawn from claimant-provided information and records and are not, by themselves, a determination of causation.

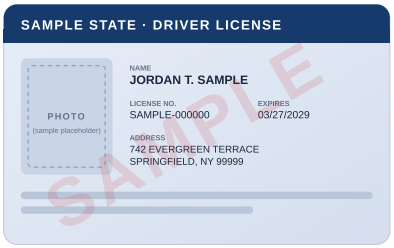
Background Verification Report

This report consolidates identity verification, criminal background, and fraud detection data from multiple verification providers. It covers the claimant.

SECTION 1 · IDENTITY VERIFICATION: BROWSER INFORMATION

IP ADDRESS 203.0.113.25 ✓	BROWSER Mobile Safari 17.5 ✓
OPERATING SYSTEM iOS 17.5 ✓	LOCATION Springfield, United States ✓

DOCUMENT DETAILS



Driver's License · SAMPLE mockup

VERIFICATION TIME July 15, 2026 at 03:40 PM UTC ✓	DOCUMENT TYPE Driver's License ✓
NAME ON DOCUMENT Jordan T. Sample ✓	DOCUMENT NUMBER SAMPLE-000000 ✓
DATE OF BIRTH Withheld ✓	EXPIRY DATE March 27, 2029 ✓

DOCUMENT VERIFICATION CHECKS

- ✓ Document Originality
- ✓ Visual Integrity
- ✓ Document Expiration
- ✓ Document Type Consistency
- ✓ Document Issuing Country
- ✓ Document Sides Consistency

SECTION 2 · CRIMINAL BACKGROUND CHECK

✓ No criminal records found.

SECTION 3 · FRAUD DETECTION

PHONE NUMBER +1 (555) 555-0103 WIRELESS ✓	VALID Yes ✓
ACTIVE Yes ✓	PREPAID No ✓
ASSOCIATED NAME Jordan T. Sample	
EMAIL jordan.sample@example.com ✓	VALID Yes ✓
DISPOSABLE No ✓	RECENT FRAUD FLAG No ✓

CONSENT & COMPLIANCE

TRUSTEDFORM Verified ✓	PHONE CHECK Pass ✓
SUPPRESSION CHECK Pass ✓	CERTIFICATE ID `sample-0000-0000-0000-000000000000`

Physician Verification Report

This report verifies treating and prescribing provider credentials. Fields marked with ✓ indicate verified data.

TREATING GASTROENTEROLOGIST

PROVIDER NAME ALEX EXAMPLE, MD	NPI NUMBER 1234567890 (sample)
SPECIALTY Gastroenterology	

BASIC INFORMATION

FIRST NAME ALEX ✓	LAST NAME EXAMPLE ✓
CREDENTIAL MD ✓	NPI NUMBER 1234567890 (sample) ✓
ENUMERATION DATE 01/01/2010 ✓	
LAST UPDATED 01/01/2020 ✓	

PRACTICE INFORMATION

PRACTICE ADDRESS	CITY
100 SAMPLE MEDICAL PLAZA, SUITE 1 ✓	SPRINGFIELD ✓
STATE / POSTAL CODE	**PHONE / FAX**
NY 99999 ✓	(555) 555-0110 / (555) 555-0111 ✓

TAXONOMY CLASSIFICATION

PRIMARY SPECIALTY
Gastroenterology PRIMARY ✓

TAXONOMY CODE	LICENSE
207RG0100X ✓	SAMPLE-0000 · NY ✓

ADDITIONAL SPECIALTY
Internal Medicine (207R00000X) ✓

PRESCRIBING PROVIDER

PROVIDER NAME	NPI NUMBER
JAMIE EXAMPLE, MD	1098765432 (sample) ✓
SPECIALTY	**TAXONOMY CODE**
Family Medicine ✓	207Q00000X ✓

PRACTICE
SAMPLE FAMILY PRACTICE ✓

PHONE / FAX
(555) 555-0120 / (555) 555-0121 ✓

LICENSE
SAMPLE-0001 · NY ✓

ENUMERATION DATE
01/01/2012 ✓

Agreements & Authorizations

ATTORNEY CONTINGENCY FEE AGREEMENT

INJURIES SUFFERED FROM Ozempic (GLP-1) use and related gastroparesis diagnosis	CONTINGENT FEE 40% of the gross settlement or recovery
FEE SHARING Litigating Firm 50.00% · Referral Firm 50.00%	GOVERNING LAW State of New York
KEY TERMS Free case evaluation · No fees or expenses unless recovery · Client may accept or reject settlement offers	
DISPUTE RESOLUTION Mediation, then binding individual arbitration (AAA)	DATE SIGNED 07-02-2026

Parties and signatures are omitted in this sample.

HIPAA & HITECH PATIENT AUTHORIZATION

PURPOSE OF DISCLOSURE Investigation, intake, claims evaluation, medical record retrieval, litigation support, and related lawful purposes associated with my legal claim.	
INFORMATION AUTHORIZED Entire medical record	EXPIRATION One (1) year from date of signature
PSYCHOTHERAPY NOTES Excluded (45 C.F.R. §164.501)	RELATIONSHIP TO PATIENT Self
PATIENT DETAILS, RECIPIENTS, SIGNATURES Omitted in this sample	

E-SIGNATURE CERTIFICATE OF COMPLETION

SUBJECT HIPAA Patient Authorization	STATUS Completed
SIGNATURES 1	SIGNED 07-02-2026

Records Report · Medication Use & Diagnosis History Analysis

Report generated July 18, 2026 at 12:19 AM UTC by Automated System · Case identifier 000000000001 · Document control `00000000-0000-4000-8000-000000000001`

SUBJECT PROFILE

CLAIMANT Jordan T. Sample	PRIMARY DRUG Ozempic (semaglutide), as prescribed (sample)
RECORD IDENTIFIER SAMPLE-000000	EARLIEST RECORD March 2022
LATEST RECORD June 2024	DOCUMENTED MEDICATION USE SPAN 1.9 years
RECORDS REVIEWED Pharmacy records, prescription history, medical records, diagnostic test results	REPORT STATUS [COMPLETE]

From the report: durations are derived from record dates and do not represent determinations of causation.

RECORDS ANALYSIS: PRESCRIPTION & PHARMACY VS MEDICAL & DIAGNOSTIC

METRIC	PRESCRIPTION & PHARMACY RECORDS	MEDICAL & DIAGNOSTIC RECORDS
Providers listed	2	2
Facilities listed	1	1
Medication / diagnostic entries listed	1	1
Records matched	2	2
Third-party statements	0	0
Prior claims found	0	0

RECORDS IDENTIFIED Prescription & pharmacy: pharmacy records, prescription history · Medical & diagnostic: medical records, diagnostic test results	APPENDICES Medication use history index, pharmacy record reference, prescription record reference, gastric emptying study reference

Third-party names are not displayed.

DATA INTEGRITY

STATUS ✓ CRYPTOGRAPHICALLY VERIFIED	HASH ALGORITHM SHA-256
SEARCH claimant · Jordan T. Sample	
SNAPSHOT HASH `0123456789abcdef0123456789abcdef0123456789abcdef0123456789abcdef (sample)`	
RECORDS INDEX HASH `fedcba9876543210fedcba9876543210fedcba9876543210fedcba9876543210 (sample)`	

CHAIN OF CUSTODY

EVENT	ACTOR	TIMESTAMP (UTC)
report_generated	sample-report-generator	July 18, 2026 at 12:19:33 AM UTC

LEGAL NOTICE

This report represents a timestamped compilation of claimant-provided information and records at the time of generation. The contents of this document are provided for reference and review by counsel, and should be handled in accordance with applicable rules of evidence, data retention policies, and chain-of-custody requirements. The integrity of this document is cryptographically verified as documented above. This report does not assess causation or liability, and no conclusions, findings of fact, or medical or legal determinations are made herein.

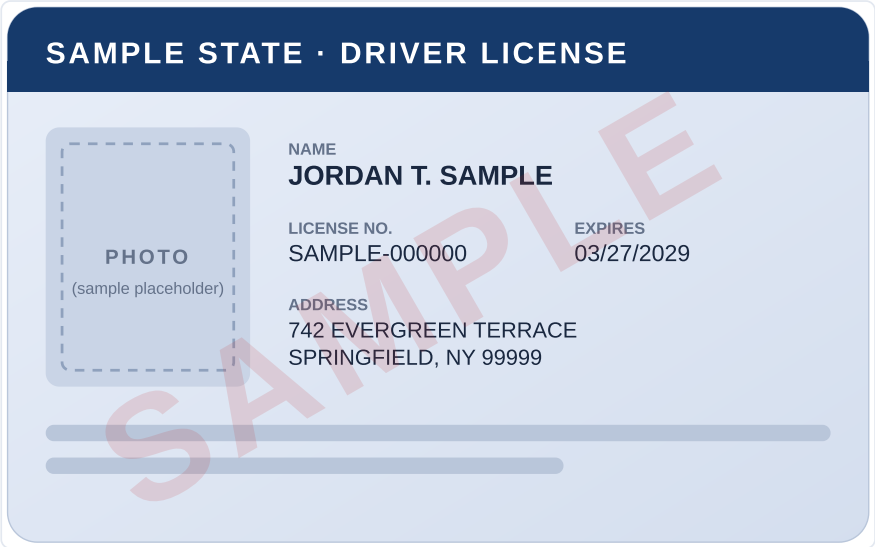
Legal Notices

CONFIDENTIAL - ATTORNEY WORK PRODUCT

This document contains privileged and confidential information intended solely for the authorized recipient law firm. If you are not the intended recipient, any review, dissemination, or copying is strictly prohibited. Destroy this document immediately and notify the sender.

This lead qualification package was prepared for legal counsel in anticipation of litigation and is protected by attorney-client privilege and work product doctrine. It contains personally identifiable information (PII) that must be handled in accordance with applicable privacy regulations. Counsel should conduct independent verification as part of client intake procedures.

Documents



Driver's License · SAMPLE mockup with fictional data

Attorney Contingency Fee Agreement

Sample retainer · Case GLP1-TORT-2026-00000001

SAMPLE · FICTIONAL DATA

Client	Jordan T. Sample (claimant)
Injuries suffered from	Ozempic (GLP-1) use and related gastroparesis
Contingent fee	40% of gross settlement or recovery
Fee sharing	Litigating 50.00% · Referral 50.00%
Governing law	State of New York
Date signed	07-02-2026

Client signature (sample)

Date: 07-02-2026

SAMPLE

Attorney Contingency Fee Agreement · SAMPLE mockup

HIPAA & HITECH Patient Authorization

Sample authorization · Including sensitive information

SAMPLE · FICTIONAL DATA

Patient	Jordan T. Sample
Relationship to patient	Self (patient signs)
Information authorized	Entire medical record
Psychotherapy notes	Excluded
Expiration	One (1) year from signature

Signature of patient (sample)

SAMPLE

HIPAA & HITECH Patient Authorization · SAMPLE mockup

Documents (continued)

Records Report · Medication Use History Analysis

Sample report · Confidential, for legal use only

SAMPLE · FICTIONAL DATA

Case identifier	000000000001
Report generated	July 18, 2026 at 12:19 AM UTC
Claimant	Jordan T. Sample
Primary treating facility	Sample Regional Medical Center
Integrity	SHA-256 (sample hashes)

4	2	1	2
Record types	Providers	Medication entry	Records matched

SAMPLE

Records Report · Medication Use History Analysis · SAMPLE mockup

Qualified Lead Intake Summary · Case GLP1-TORT-2026-00000001 · Sample data for demonstration only. All names, contacts, IDs and documents are fictional.