Qualified Lead Intake Summary · Sample case

MESOTHELIOMA CLAIM · CASE MESO-TORT-2026-00000001

Jordan T. Sample

Qualified Lead

Submitted July 15, 2026 at 02:22 PM UTC · Filed by claimant (self) · NY

CASE NUMBER	INJURED PARTY	CLASSIFICATION
MESO-TORT-2026-00000001	Jordan T. Sample	Tier 1, Tier 2, Tier 3
FILING TYPE	**FIRST CONTACT**	**DIAGNOSIS**
Myself	Online intake form	Pleural mesothelioma

18 yrs 9 mo
Duration of exposure (Sep 1974–Jun 1993)

70
Age at diagnosis (April 2026)

4
Record types on file (employment, pathology, imaging, treatment)

6
ID document checks passed

Lead Qualification Summary

SUBMISSION DATE	INJURED PARTY
July 15, 2026 at 02:22 PM UTC	Jordan T. Sample
CLASSIFICATION	**FILING TYPE**
Tier 1, Tier 2, Tier 3	Myself
FIRST CONTACT	**DIAGNOSIS**
Online intake form	Pleural mesothelioma

ELIGIBILITY AT A GLANCE

- ✓ Injured party has no attorney
- ✓ Diagnosis confirmed by pathology report
- ✓ Exposure history documented (job, site, years)
- ✓ Claimant identity verified
- ✓ TrustedForm verified
- ✓ No prior claim for the same diagnosis

Party & Contact Information

This intake package summarizes a qualified lead based on verification of critical eligibility criteria. All fields marked with ✓ indicate successful validation.

CLAIMANT (FILED BY SELF)

FULL NAME Jordan T. Sample ✓	CURRENT AGE 70
PHONE +1 (555) 555-0101 WIRELESS ✓	EMAIL jordan.sample@example.com ✓
DATE OF BIRTH [redacted] WITHHELD	GENDER AT BIRTH Male
CLAIMANT STATUS Living claimant	CURRENTLY HAS ATTORNEY No
ADDRESS 742 Evergreen Terrace, Springfield, NY 99999 ✓	

ALTERNATE CONTACT

PHONE +1 (555) 555-0102 LANDLINE ✓	
EMAIL sample.home@example.com ✓	

RELATIVES & AFFILIATES · 4 RECORDS

NAME	RELATION	AGE	LOCATION	PHONE	EMAIL	SCORE*
Casey Sample	Spouse	68	Springfield, NY	(555) 555-0104	casey.sample@example.com	892
Morgan B. Sample	Adult child	42	Springfield, NY	(555) 555-0105	morgan.sample@example.com	864
Riley C. Sample	Adult child	39	Shelbyville, NY	(555) 555-0106	riley.sample@example.com	813
Pat D. Example	Sibling	73	Shelbyville, NY	(555) 555-0107	--	755

*Relationship match confidence (0–1000 scale)

ADDRESS HISTORY · 3 RECORDS

ADDRESS	CITY	STATE	DATE RANGE
742 Evergreen Terrace	Springfield	NY	March 2004 – July 2026
15 Sample Ave Apt 2	Springfield	NY	August 1990 – February 2004
300 Example Rd	Shelbyville	NY	January 1976 – July 1990

ASSOCIATED PHONE NUMBERS · 3 RECORDS

PHONE NUMBER	TYPE	CONNECTED	CARRIER	DATE RANGE
(555) 555-0101	Wireless	Yes	Example Wireless	May 2010 – July 2026
(555) 555-0102	Landline	Yes	Example Telecom	February 2004 – June 2026
(555) 555-0104	Wireless	No	Example Mobile	September 2013 – April 2018

ASSOCIATED EMAIL ADDRESSES · 3 RECORDS

EMAIL ADDRESS	TYPE
jordan.sample@example.com	Personal
sample.home@example.com	Personal
j.sample@example.com	Personal

Case Criteria

1 · DIAGNOSIS & 2 · DIAGNOSIS DATE

DIAGNOSIS Pleural mesothelioma ✓	CONFIRMED BY Pathology report on file ✓
CELL TYPE Epithelioid (sample)	DIAGNOSIS DATE April 2026
TREATING CANCER CENTER Sample Regional Cancer Center (sample)	
STATUTE-OF-LIMITATIONS TIMING Flagged for firm review	

3 · EXPOSURE HISTORY & 4 · EXPOSURE PATHWAY

JOB TITLE Pipefitter (sample)	EMPLOYERS Employer A, B and C (sample)
EXPOSURE TIMELINE September 1974 – June 1993	DURATION OF EXPOSURE 18 years, 9 months
FIRST EXPOSED September 1974	STATE WHERE EXPOSURE OCCURRED NY
EXPOSURE PATHWAY Occupational	
PRODUCTS AND SITES NAMED Pipe insulation · Boiler lagging · Turbine insulation · Gaskets	

5 · REPRESENTATION & 6 · CLAIMANT STATUS

CURRENTLY HAS ATTORNEY No ✓	PRIOR CLAIM FOR SAME DIAGNOSIS None ✓
CLAIMANT STATUS Living claimant ✓	FILED BY Claimant (self)

7 · CONSENT & SOURCE

TCPA CONSENT CERTIFICATE Retained ✓	SOURCE URL / AD Retained (sample) ✓
DISCLOSURES Retained ✓	TRUSTEDFORM Verified ✓

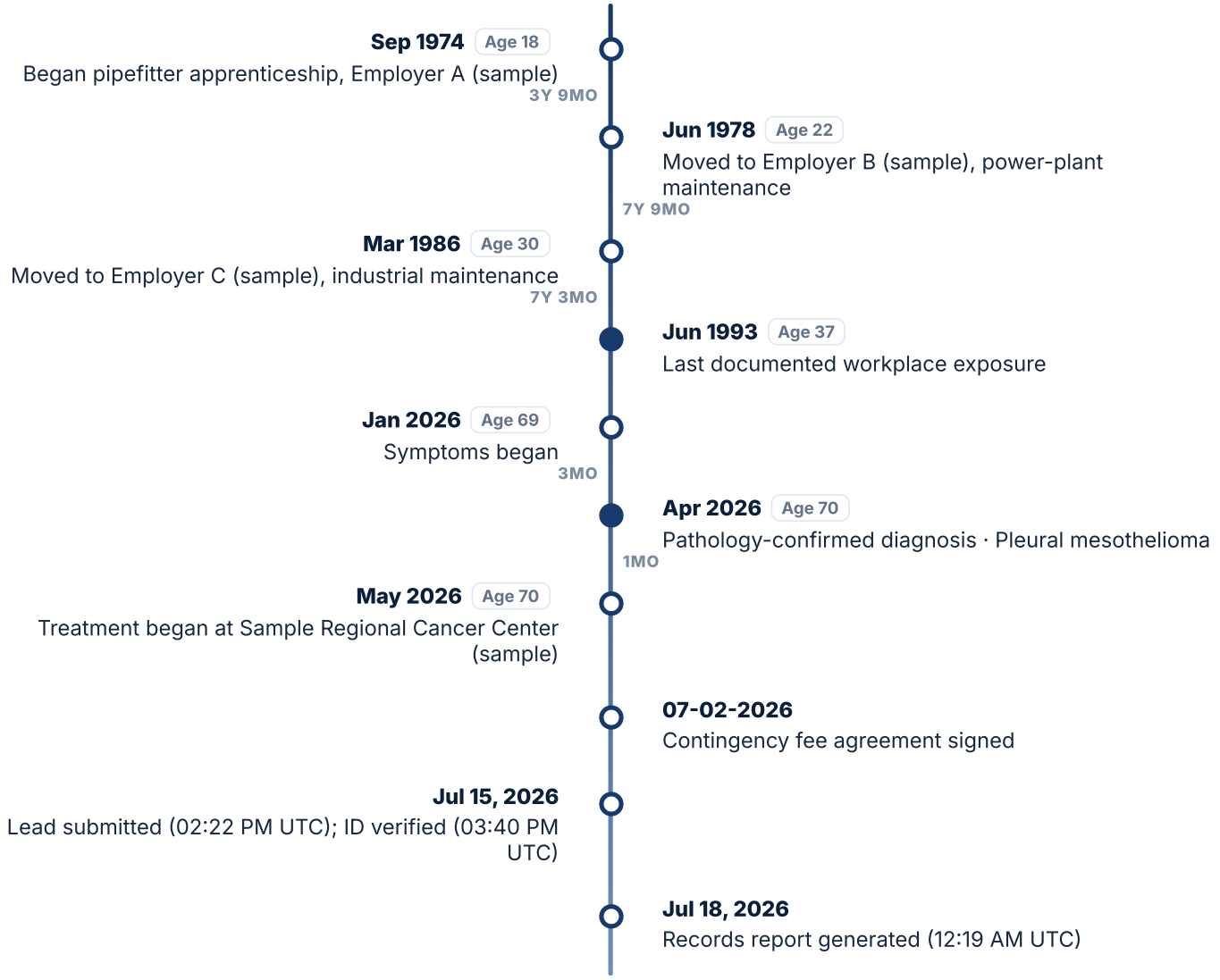
INTAKE FORM ANSWERS

TREATMENT SO FAR Chemotherapy · Immunotherapy
EFFECT ON DAILY LIFE Breathing difficulty · Missed work

REPORTING & EVIDENCE

TREATING PHYSICIANS Oncologist; pulmonologist	PATHOLOGY REPORT DATE April 2026
INTAKE REFERENCE MESO-INTAKE-00000000	EVIDENCE AVAILABLE Employment records, pathology report, imaging reports, treatment summary

Case Timeline



Interval labels show time between events. Ages are the injured party's age at each event.

Exposure History

EXPOSURE PATHWAY **Occupational**	TRADE **Pipefitter (sample)**
UNION LOCAL **Sample Pipefitters Local 000** ✓	ONGOING EXPOSURE **No**

From the records report: “Site and employer entries were identified from information provided by the claimant and are not independently verified except where an employment record was matched.”

WORK HISTORY & EXPOSURE SITES · 3 RECORDS

SITE / EMPLOYER	ROLE	YEARS	LOCATION	PRODUCT / EXPOSURE TYPE	RECORD MATCHED
Employer A (sample)	Apprentice pipefitter	1974 – 1978	Springfield, NY	Pipe insulation, boiler lagging	Yes
Employer B (sample)	Journeyman pipefitter	1978 – 1986	Shelbyville, NY	Turbine insulation, gaskets	Yes
Employer C (sample)	Maintenance pipefitter	1986 – 1993	Springfield, NY	Pipe insulation, gaskets	Yes

EXPOSURE PATHWAY SCREENING

PATHWAY	REPORTED	NOTES
Occupational	Yes	Pipefitting trade, three employers (sample)
Military	No	No military exposure reported
Secondary (take-home)	No	Not reported
Environmental	No	Not reported
Talc consumer product	No	Not reported

PRIMARY EXPOSURE SITE PROFILE

SITE NAME Employer B (sample)	INDUSTRY Power generation (sample)
EMPLOYMENT DATES June 1978 – March 1986	TIME AT SITE 7 years, 9 months
RECORD SOURCE Employment records (sample)	EMPLOYEE ID SAMPLE-000000
RECORD STATUS [MATCHED]	

CORROBORATION

✓ **Strong · direct match: the employer (Employer B (sample)) appears in the claimant's employment history records.**

CO-WORKER STATEMENTS None identified	PRODUCTS IDENTIFIED 3: Product A (sample), Product B (sample), Product C (sample)
UNION MEMBERSHIPS 1: Sample Pipefitters Local 000 (Member)	

From the records report: product and site entries are drawn from claimant-provided information and records and are not, by themselves, a determination of exposure level or causation.

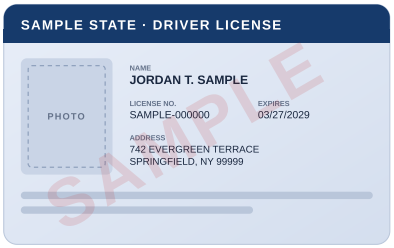
Background Verification Report

This report consolidates identity verification, criminal background, and fraud detection data from multiple verification providers. It covers the claimant.

SECTION 1 · IDENTITY VERIFICATION: BROWSER INFORMATION

IP ADDRESS 203.0.113.25 ✓	BROWSER Mobile Safari 17.5 ✓
OPERATING SYSTEM iOS 17.5 ✓	LOCATION Springfield, United States ✓

DOCUMENT DETAILS



Driver's License · SAMPLE mockup

VERIFICATION TIME July 15, 2026 at 03:40 PM UTC ✓	DOCUMENT TYPE Driver's License ✓
NAME ON DOCUMENT Jordan T. Sample ✓	DOCUMENT NUMBER SAMPLE-000000 ✓
DATE OF BIRTH Withheld ✓	EXPIRY DATE March 27, 2029 ✓

DOCUMENT VERIFICATION CHECKS

- ✓ Document Originality
- ✓ Visual Integrity
- ✓ Document Expiration
- ✓ Document Type Consistency
- ✓ Document Issuing Country
- ✓ Document Sides Consistency

SECTION 2 · CRIMINAL BACKGROUND CHECK

✓ No criminal records found.

SECTION 3 · FRAUD DETECTION

PHONE NUMBER +1 (555) 555-0101 WIRELESS ✓	VALID Yes ✓
ACTIVE Yes ✓	PREPAID No ✓
ASSOCIATED NAME Jordan T. Sample	
EMAIL jordan.sample@example.com ✓	VALID Yes ✓
DISPOSABLE No ✓	RECENT FRAUD FLAG No ✓

CONSENT & COMPLIANCE

TRUSTEDFORM Verified ✓	PHONE CHECK Pass ✓
SUPPRESSION CHECK Pass ✓	CERTIFICATE ID `sample-0000-0000-0000-000000000000`

Physician Verification Report

This report verifies the treating physicians' credentials. Fields marked with ✓ indicate verified data.

TREATING ONCOLOGIST

PROVIDER NAME SAM EXAMPLE, MD	NPI NUMBER 1234567890 (sample)
SPECIALTY Internal Medicine, Medical Oncology	

BASIC INFORMATION

FIRST NAME SAM ✓	LAST NAME EXAMPLE ✓
CREDENTIAL MD ✓	NPI NUMBER 1234567890 (sample) ✓
ENUMERATION DATE 01/01/2012 ✓	
LAST UPDATED 01/01/2024 ✓	

PRACTICE INFORMATION

PRACTICE ADDRESS	CITY
100 SAMPLE MEDICAL PLAZA, SUITE 1 ✓	SPRINGFIELD ✓
STATE / POSTAL CODE	**PHONE / FAX**
NY 99999 ✓	(555) 555-0110 / (555) 555-0111 ✓

TAXONOMY CLASSIFICATION

PRIMARY SPECIALTY	
Internal Medicine, Medical Oncology PRIMARY ✓	
TAXONOMY CODE	**LICENSE**
207RX0202X ✓	SAMPLE-0000 · NY ✓

PULMONOLOGIST (TREATING TEAM)

PROVIDER NAME	NPI NUMBER
JAMIE EXAMPLE, MD	1234567891 (sample) ✓
SPECIALTY	
Internal Medicine, Pulmonary Disease ✓	
TAXONOMY CODE	**LICENSE**
207RP1001X ✓	SAMPLE-0001 · NY ✓
PRACTICE	
SPRINGFIELD, NY 99999 ✓	

Agreements & Authorizations

ATTORNEY CONTINGENCY FEE AGREEMENT

INJURIES SUFFERED FROM	CONTINGENT FEE
Mesothelioma (asbestos exposure)	40% of the gross settlement or recovery
FEE SHARING	**GOVERNING LAW**
Litigating Firm 50.00% · Referral Firm 50.00%	State of New York
KEY TERMS	
Free case evaluation · No fees or expenses unless recovery · Client may accept or reject settlement offers	
DISPUTE RESOLUTION	**DATE SIGNED**
Mediation, then binding individual arbitration (AAA)	07-02-2026

Parties and signatures are omitted in this sample.

HIPAA & HITECH PATIENT AUTHORIZATION

PURPOSE OF DISCLOSURE Investigation, intake, claims evaluation, medical record retrieval, litigation support, and related lawful purposes associated with my legal claim.	
INFORMATION AUTHORIZED Entire medical record	EXPIRATION One (1) year from date of signature
PSYCHOTHERAPY NOTES Excluded (45 C.F.R. §164.501)	RELATIONSHIP TO PATIENT Self
PATIENT DETAILS, RECIPIENTS, SIGNATURES Omitted in this sample	

E-SIGNATURE CERTIFICATE OF COMPLETION

SUBJECT HIPAA Patient Authorization	STATUS Completed
SIGNATURES 1	SIGNED 07-02-2026

Records Report · Work-History & Exposure Analysis

Report generated July 18, 2026 at 12:19 AM UTC by Automated System · Case identifier 000000000001 · Document control `00000000-0000-4000-8000-000000000001`

SUBJECT PROFILE

CLAIMANT Jordan T. Sample	PRIMARY TRADE Pipefitter (sample)
RECORD IDENTIFIER SAMPLE-000000	EARLIEST RECORD September 1974
LATEST RECORD June 1993	DOCUMENTED SPAN 18.75 years
RECORDS REVIEWED Employment history, union record, pathology report, imaging reports, treatment summary	REPORT STATUS [COMPLETE]

From the report: durations are derived from record dates and do not represent determinations of actual exposure levels.

EXPOSURE-SOURCE ANALYSIS: EMPLOYMENT RECORDS VS CLAIMANT-REPORTED

METRIC	EMPLOYMENT RECORDS	CLAIMANT INTAKE FORM
Positions listed	3	3
Sites listed	3	3
Exposure products listed	4	3
Records matched	3	2
Co-worker statements	0	0
Union records	1	1

SOURCES IDENTIFIED
Pipe insulation, boiler lagging, turbine insulation, gaskets

APPENDICES
Employment history, union record summary, pathology report reference, imaging report index

Co-worker and third-party names are not displayed.

MEDICAL RECORDS INDEX

RECORD	SOURCE	DATE	STATUS
Pathology report (pleural mesothelioma)	Sample Regional Cancer Center (sample)	April 2026	On file
Chest imaging report	Sample Imaging Center (sample)	March 2026	On file
Oncology consultation notes	SAM EXAMPLE, MD (sample)	April 2026	On file
Pulmonology evaluation	JAMIE EXAMPLE, MD (sample)	February 2026	On file
Treatment summary	Sample Regional Cancer Center (sample)	May 2026 – ongoing	Updating

DATA INTEGRITY

STATUS
✓ CRYPTOGRAPHICALLY VERIFIED

HASH ALGORITHM
SHA-256

SEARCH
claimant · Jordan T. Sample

SNAPSHOT HASH
`0123456789abcdef0123456789abcdef0123456789abcdef0123456789abcdef (sample)`

RECORDS INDEX HASH
`fedcba9876543210fedcba9876543210fedcba9876543210fedcba9876543210 (sample)`

CHAIN OF CUSTODY

EVENT	ACTOR	TIMESTAMP (UTC)
report_generated	sample-report-generator	July 18, 2026 at 12:19:33 AM UTC

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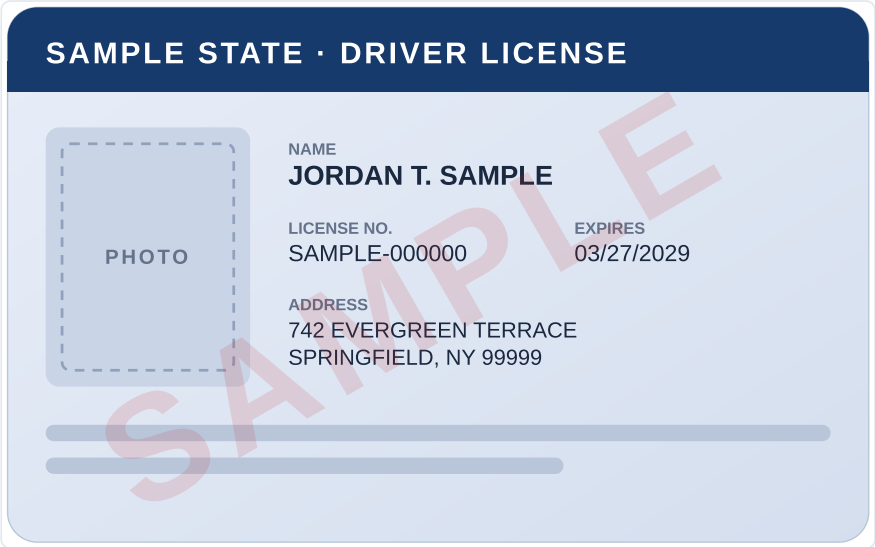
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Documents



Driver's License · SAMPLE mockup with fictional data

Attorney Contingency Fee Agreement

Sample retainer · Case MESO-TORT-2026-00000001

SAMPLE · FICTIONAL DATA

Client	Jordan T. Sample (claimant)
Injuries suffered from	Mesothelioma (asbestos exposure)
Contingent fee	40% of gross settlement or recovery
Fee sharing	Litigating 50.00% · Referral 50.00%
Governing law	State of New York
Date signed	07-02-2026

Client signature (sample)

Date: 07-02-2026

SAMPLE

Attorney Contingency Fee Agreement · SAMPLE mockup

HIPAA & HITECH Patient Authorization

Sample authorization · Including sensitive information

SAMPLE · FICTIONAL DATA

Patient	Jordan T. Sample
Relationship to patient	Self
Information authorized	Entire medical record
Psychotherapy notes	Excluded
Expiration	One (1) year from signature

Signature of patient (sample)

SAMPLE

HIPAA & HITECH Patient Authorization · SAMPLE mockup

Documents (continued)

Records Report · Work-History & Exposure Analysis

Sample report · Confidential, for legal use only

SAMPLE · FICTIONAL DATA

Case identifier	000000000001
Report generated	July 18, 2026 at 12:19 AM UTC
Claimant	Jordan T. Sample
Primary exposure site	Employer B (sample)
Integrity	SHA-256 (sample hashes)

3	3	4	1
Records	Sites	Sources	Union

SAMPLE

Records Report · Work-History & Exposure Analysis · SAMPLE mockup

Qualified Lead Intake Summary · Case MESO-TORT-2026-00000001 · Sample data for demonstration only. All names, contacts, IDs and documents are fictional.