Qualified Lead Intake Summary · Sample case

ASBESTOS / MESOTHELIOMA CLAIM · CASE ASB-TORT-2026-00000001

Jordan T. Sample

Submitted July 15, 2026 at 02:22 PM UTC Filed by legal representative (spouse of claimant) NY

Qualified Lead

CASE NUMBER	INJURED PARTY	CLASSIFICATION
ASB-TORT-2026-00000001	Jordan T. Sample	Tier 1, Tier 2, Tier 3
FILING TYPE	**FIRST CONTACT**	**DIAGNOSIS**
Someone Else	Online intake form	Pleural mesothelioma

27 yrs 9 mo
Duration of exposure (Sep 1976–Jun 2004)

67
Age at diagnosis (June 2025)

4
Record types on file (employment, medical, pathology, service)

6
ID document checks passed

Lead Qualification Summary

SUBMISSION DATE	INJURED PARTY
July 15, 2026 at 02:22 PM UTC	Jordan T. Sample
CLASSIFICATION	**FILING TYPE**
Tier 1, Tier 2, Tier 3	Someone Else
FIRST CONTACT	**DIAGNOSIS**
Online intake form	Pleural mesothelioma

ELIGIBILITY AT A GLANCE

- ✓ Injured party has no attorney
- ✓ Diagnosis confirmed by pathology
- ✓ Documented asbestos exposure
- ✓ Representative / claimant verified
- ✓ TrustedForm verified
- ✓ No prior asbestos claim filed

Party & Contact Information

This intake package summarizes a qualified lead based on verification of critical eligibility criteria. All fields marked with ✓ indicate successful validation.

LEGAL REPRESENTATIVE

FULL NAME	RELATIONSHIP TO INJURED PARTY
Casey Sample ✓	Spouse
PHONE	**EMAIL**
+1 (555) 555-0101 WIRELESS ✓	casey.sample@example.com ✓
DATE OF BIRTH	
WITHHELD	
ADDRESS	
742 Evergreen Terrace, Springfield, NY 99999 ✓	
REASON FOR REPRESENTATION	
Spouse filing on behalf of claimant	

ALTERNATE CONTACT

PHONE
+1 (555) 555-0102 LANDLINE ✓
EMAIL
sample.home@example.com ✓

INJURED PARTY

FULL NAME	CURRENT AGE
Jordan T. Sample	68
PHONE	**DATE OF BIRTH**
+1 (555) 555-0103 WIRELESS ✓	WITHHELD
GENDER AT BIRTH	**CURRENTLY HAS ATTORNEY**
Male	No
ADDRESS	
742 Evergreen Terrace, Springfield, NY 99999 ✓	

RELATIVES & AFFILIATES · 4 RECORDS

NAME	RELATION	AGE	LOCATION	PHONE	EMAIL	SCORE*
Casey Sample	Spouse	66	Springfield, NY	(555) 555-0101	casey.sample@example.com	892
Morgan B. Sample	Adult child	41	Springfield, NY	(555) 555-0104	morgan.sample@example.com	864

Riley C. Sample	Adult child	38	Shelbyville, NY	(555) 555-0105	riley.sample@example.com	813
Pat D. Example	Sibling	71	Shelbyville, NY	(555) 555-0106	--	755

*Relationship match confidence (0–1000 scale)

ADDRESS HISTORY · 3 RECORDS

ADDRESS	CITY	STATE	DATE RANGE
742 Evergreen Terrace	Springfield	NY	March 2009 – July 2026
15 Sample Ave Apt 2	Springfield	NY	August 1998 – February 2009
300 Example Rd	Shelbyville	NY	January 1985 – July 1998

ASSOCIATED PHONE NUMBERS · 3 RECORDS

PHONE NUMBER	TYPE	CONNECTED	CARRIER	DATE RANGE
(555) 555-0101	Wireless	Yes	Example Wireless	May 2012 – July 2026
(555) 555-0102	Landline	Yes	Example Telecom	February 2009 – June 2026
(555) 555-0104	Wireless	No	Example Mobile	September 2013 – April 2018

ASSOCIATED EMAIL ADDRESSES · 3 RECORDS

EMAIL ADDRESS	TYPE
casey.sample@example.com	Personal
sample.home@example.com	Personal
c.sample@example.com	Personal

Case Criteria

ELIGIBILITY DETAILS

DIAGNOSIS Pleural mesothelioma ✓	DATE OF DIAGNOSIS June 2025
PATHOLOGY CONFIRMED Yes ✓	DIAGNOSING FACILITY Sample Regional Cancer Center (sample)
OCCUPATION / TRADE Pipe insulator (sample)	MILITARY SERVICE Yes · U.S. Navy (sample)
EXPOSURE TIMELINE September 1976 – June 2004	DURATION OF EXPOSURE 27 years, 9 months
EXPOSURE IDENTIFIED June 2025	STATE WHERE EXPOSURE OCCURRED NY
PRIOR TRUST / LAWSUIT FILINGS None	CURRENTLY HAS ATTORNEY No

EXPOSURE SOURCES

Pipe Insulation · Boiler Room Materials · Gaskets & Packing

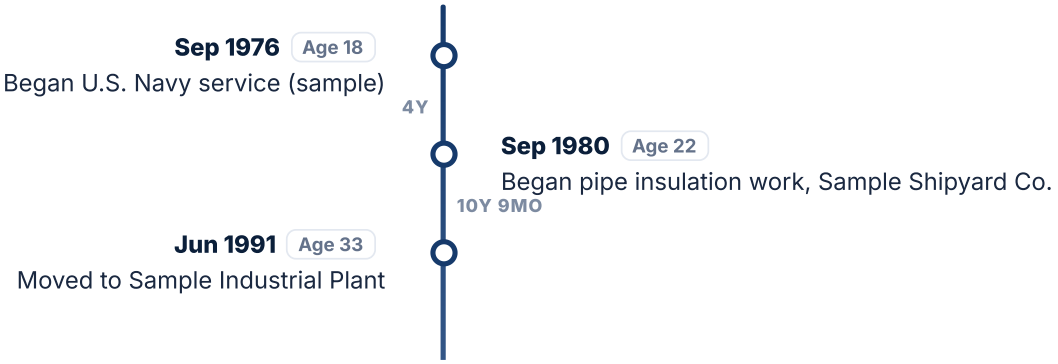
RELATED CONDITIONS & SYMPTOMS

Asbestosis · Shortness of Breath · Chest Pain

REPORTING & EVIDENCE

DIAGNOSED BY Oncologist	PATHOLOGY REPORT DATE June 2025
INTAKE REFERENCE ASB-INTAKE-00000000	EVIDENCE AVAILABLE Employment Records, Medical Records, Pathology Report, Service Records

Case Timeline





Interval labels show time between events. Ages are the injured party's age at each event.

Exposure Sources

PRIMARY SITE	TRADE
Sample Shipyard Co. (sample)	Pipe insulator (sample)
EMPLOYER CONTACT	**UNION LOCAL**
Not provided	Sample Pipefitters Local 000 ✓
ONGOING EXPOSURE	
No	

From the records report: "Site and employer entries were identified from information provided by the claimant and are not independently verified except where an employment record was matched."

EXPOSURE SITES · 3 RECORDS

SITE / EMPLOYER	ROLE	YEARS	LOCATION	EXPOSURE TYPE	RECORD MATCHED
Sample Naval Station (sample)	Machinist's mate (sample)	1976 – 1980	Sample Naval Station	Pipe insulation, engine room	Yes
Sample Shipyard Co.	Pipe insulator	1980 – 1991	Springfield, NY	Pipe insulation, boiler lagging	Yes
Sample Industrial Plant	Maintenance mechanic	1991 – 2004	Shelbyville, NY	Gaskets & packing, furnace insulation	Yes

PRIMARY EXPOSURE SITE PROFILE

SITE NAME Sample Shipyard Co.	INDUSTRY Shipbuilding & repair
EMPLOYMENT DATES September 1980 – June 1991	TIME AT SITE 10 years, 9 months
RECORD SOURCE Employment records (sample)	EMPLOYEE ID SAMPLE-000000
RECORD STATUS [MATCHED]	

CORROBORATION

✓ **Strong · direct match: the employer (Sample Shipyard Co.) appears in the claimant's employment history records.**

CO-WORKER STATEMENTS None identified	PRODUCTS IDENTIFIED 3: Sample Pipe Insulation, Sample Boiler Lagging, Sample Gasket Material
UNION MEMBERSHIPS 1: Sample Pipefitters Local 000 (Member)	

From the records report: product and site entries are drawn from claimant-provided information and records and are not, by themselves, a determination of exposure level or causation.

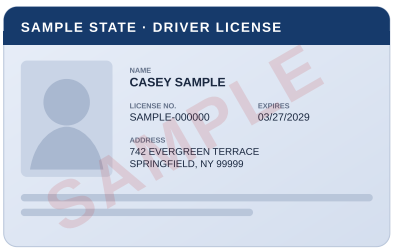
Background Verification Report

This report consolidates identity verification, criminal background, and fraud detection data from multiple verification providers. It covers the legal representative.

SECTION 1 · IDENTITY VERIFICATION: BROWSER INFORMATION

IP ADDRESS 203.0.113.25 ✓	BROWSER Mobile Safari 17.5 ✓
OPERATING SYSTEM iOS 17.5 ✓	LOCATION Springfield, United States ✓

DOCUMENT DETAILS



Driver's License · SAMPLE mockup

VERIFICATION TIME July 15, 2026 at 03:40 PM UTC ✓	DOCUMENT TYPE Driver's License ✓
NAME ON DOCUMENT Casey Sample ✓	DOCUMENT NUMBER SAMPLE-000000 ✓
DATE OF BIRTH Withheld ✓	EXPIRY DATE March 27, 2029 ✓

DOCUMENT VERIFICATION CHECKS

- ✓ Document Originality
- ✓ Visual Integrity
- ✓ Document Expiration
- ✓ Document Type Consistency
- ✓ Document Issuing Country
- ✓ Document Sides Consistency

SECTION 2 · CRIMINAL BACKGROUND CHECK

✓ No criminal records found.

SECTION 3 · FRAUD DETECTION

PHONE NUMBER +1 (555) 555-0101 WIRELESS ✓	VALID Yes ✓
ACTIVE Yes ✓	PREPAID No ✓
ASSOCIATED NAME Casey Sample	
EMAIL casey.sample@example.com ✓	VALID Yes ✓
DISPOSABLE No ✓	RECENT FRAUD FLAG No ✓

CONSENT & COMPLIANCE

TRUSTEDFORM Verified ✓	PHONE CHECK Pass ✓
SUPPRESSION CHECK Pass ✓	CERTIFICATE ID `sample-0000-0000-0000-000000000000`

Physician Verification Report

This report verifies diagnosing physician credentials. Fields marked with ✓ indicate verified data.

PROVIDER NAME ALEX EXAMPLE, MD	NPI NUMBER 1234567890 (sample)
SPECIALTY Internal Medicine, Medical Oncology	

BASIC INFORMATION

FIRST NAME	LAST NAME
ALEX ✓	EXAMPLE ✓
CREDENTIAL	NPI NUMBER
MD ✓	1234567890 (sample) ✓
ENUMERATION DATE	
01/01/2010 ✓	
LAST UPDATED	
01/01/2020 ✓	

PRACTICE INFORMATION

PRACTICE ADDRESS	CITY
100 SAMPLE MEDICAL PLAZA, SUITE 1 ✓	SPRINGFIELD ✓
STATE / POSTAL CODE	PHONE / FAX
NY 99999 ✓	(555) 555-0110 / (555) 555-0111 ✓

TAXONOMY CLASSIFICATION

PRIMARY SPECIALTY	
Internal Medicine, Medical Oncology PRIMARY ✓	
TAXONOMY CODE	LICENSE
207RX0202X ✓	SAMPLE-0000 · NY ✓
ADDITIONAL SPECIALTY	
Internal Medicine, Pulmonary Disease (207RP1001X) ✓	

Agreements & Authorizations

ATTORNEY CONTINGENCY FEE AGREEMENT

INJURIES SUFFERED FROM	CONTINGENT FEE
Asbestos exposure / Mesothelioma	40% of the gross settlement or recovery
FEE SHARING	GOVERNING LAW
Litigating Firm 50.00% · Referral Firm 50.00%	State of New York
KEY TERMS	
Free case evaluation · No fees or expenses unless recovery · Client may accept or reject settlement offers	
DISPUTE RESOLUTION	DATE SIGNED
Mediation, then binding individual arbitration (AAA)	07-02-2026

Parties and signatures are omitted in this sample.

HIPAA & HITECH PATIENT AUTHORIZATION

PURPOSE OF DISCLOSURE
Investigation, intake, claims evaluation, medical record retrieval, litigation support, and related lawful purposes associated with my legal claim.

INFORMATION AUTHORIZED Entire medical record	**EXPIRATION** One (1) year from date of signature
PSYCHOTHERAPY NOTES Excluded (45 C.F.R. §164.501)	**RELATIONSHIP TO PATIENT** Spouse

PATIENT DETAILS, RECIPIENTS, SIGNATURES
Omitted in this sample

E-SIGNATURE CERTIFICATE OF COMPLETION

SUBJECT HIPAA Patient Authorization	**STATUS** Completed
SIGNATURES 1	**SIGNED** 07-02-2026

Records Report · Work-History & Exposure Analysis

Report generated July 18, 2026 at 12:19 AM UTC by Automated System · Case identifier 000000000001 · Document control `00000000-0000-4000-8000-000000000001`

SUBJECT PROFILE

CLAIMANT Jordan T. Sample	**PRIMARY TRADE** Pipe insulator (sample)
RECORD IDENTIFIER SAMPLE-000000	**EARLIEST RECORD** September 1976
LATEST RECORD June 2004	**DOCUMENTED SPAN** 27.75 years
RECORDS REVIEWED Employment history, service record, medical records, pathology report	**REPORT STATUS** [COMPLETE]

From the report: durations are derived from record dates and do not represent determinations of actual exposure levels.

EXPOSURE-SOURCE ANALYSIS: EMPLOYMENT VS SERVICE RECORDS

METRIC	EMPLOYMENT RECORDS	SERVICE RECORDS
Positions listed	**2**	**1**
Sites listed	**2**	**1**

Exposure products listed	**4**	**2**
Records matched	**5**	**2**
Co-worker statements	**0**	**0**
Union records	**1**	**0**

SOURCES IDENTIFIED

Employment: pipe insulation, boiler lagging, gaskets & packing, furnace insulation · Service: pipe insulation, engine room materials

APPENDICES

Employment history, service record summary, medical record index, pathology report reference

Co-worker and third-party names are not displayed.

DATA INTEGRITY

STATUS

✓ CRYPTOGRAPHICALLY VERIFIED

HASH ALGORITHM

SHA-256

SEARCH

claimant · Jordan T. Sample

SNAPSHOT HASH

`0123456789abcdef0123456789abcdef0123456789abcdef0123456789abcdef (sample)`

RECORDS INDEX HASH

`fedcba9876543210fedcba9876543210fedcba9876543210fedcba9876543210 (sample)`

CHAIN OF CUSTODY

EVENT	ACTOR	TIMESTAMP (UTC)
report_generated	sample-report-generator	July 18, 2026 at 12:19:33 AM UTC

LEGAL NOTICE

> This report represents a timestamped compilation of claimant-provided information and records at the time of generation. The contents of this document are provided for reference and review by counsel, and should be handled in accordance with applicable rules of evidence, data retention policies, and chain-of-custody requirements. The integrity of this document is cryptographically verified as documented above. No conclusions, findings of fact, or determinations regarding exposure levels, causation, or liability are made herein.

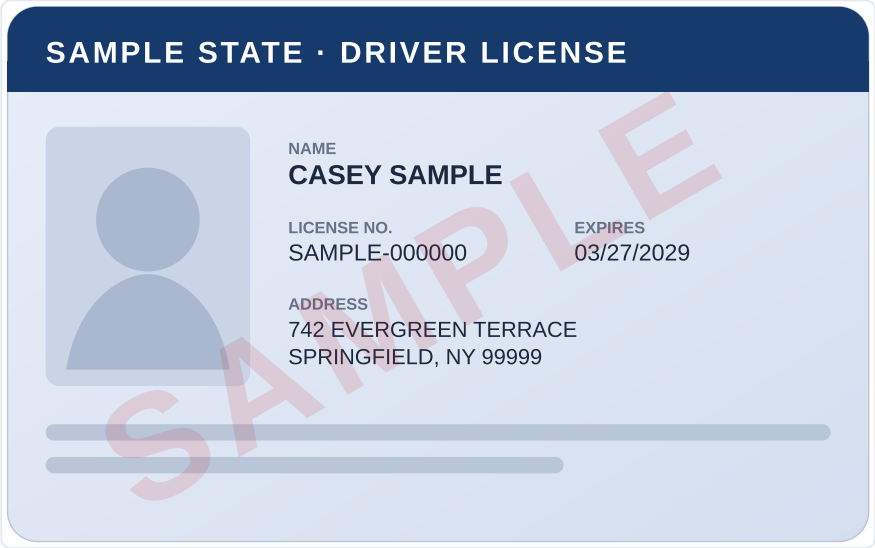
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Documents



Driver's License · SAMPLE mockup with fictional data

Attorney Contingency Fee Agreement

Sample retainer · Case ASB-TORT-2026-00000001

SAMPLE · FICTIONAL DATA

Client	Jordan T. Sample (claimant)
Injuries suffered from	Asbestos exposure / Mesothelioma
Contingent fee	40% of gross settlement or recovery
Fee sharing	Litigating 50.00% · Referral 50.00%
Governing law	State of New York
Date signed	07-02-2026

Client signature (sample)

Date: 07-02-2026

SAMPLE

Attorney Contingency Fee Agreement · SAMPLE mockup

HIPAA & HITECH Patient Authorization

Sample authorization · Including sensitive information

SAMPLE · FICTIONAL DATA

Patient	Jordan T. Sample
Representative	Casey Sample · Spouse
Information authorized	Entire medical record
Psychotherapy notes	Excluded
Expiration	One (1) year from signature

Signature of representative (sample)

SAMPLE

HIPAA & HITECH Patient Authorization · SAMPLE mockup

Documents (continued)

Records Report · Exposure Analysis

Sample report · Confidential, for legal use only

SAMPLE · FICTIONAL DATA

Case identifier	000000000001
Report generated	July 18, 2026 at 12:19 AM UTC
Claimant	Jordan T. Sample
Primary exposure site	Sample Shipyard Co.
Integrity	SHA-256 (sample hashes)

5	2	4	1
Records	Sites	Sources	Union

SAMPLE

Records Report · Exposure Analysis · SAMPLE mockup

Qualified Lead Intake Summary · Case ASB-TORT-2026-00000001 · Sample data for demonstration only. All names, contacts, IDs and documents are fictional.